

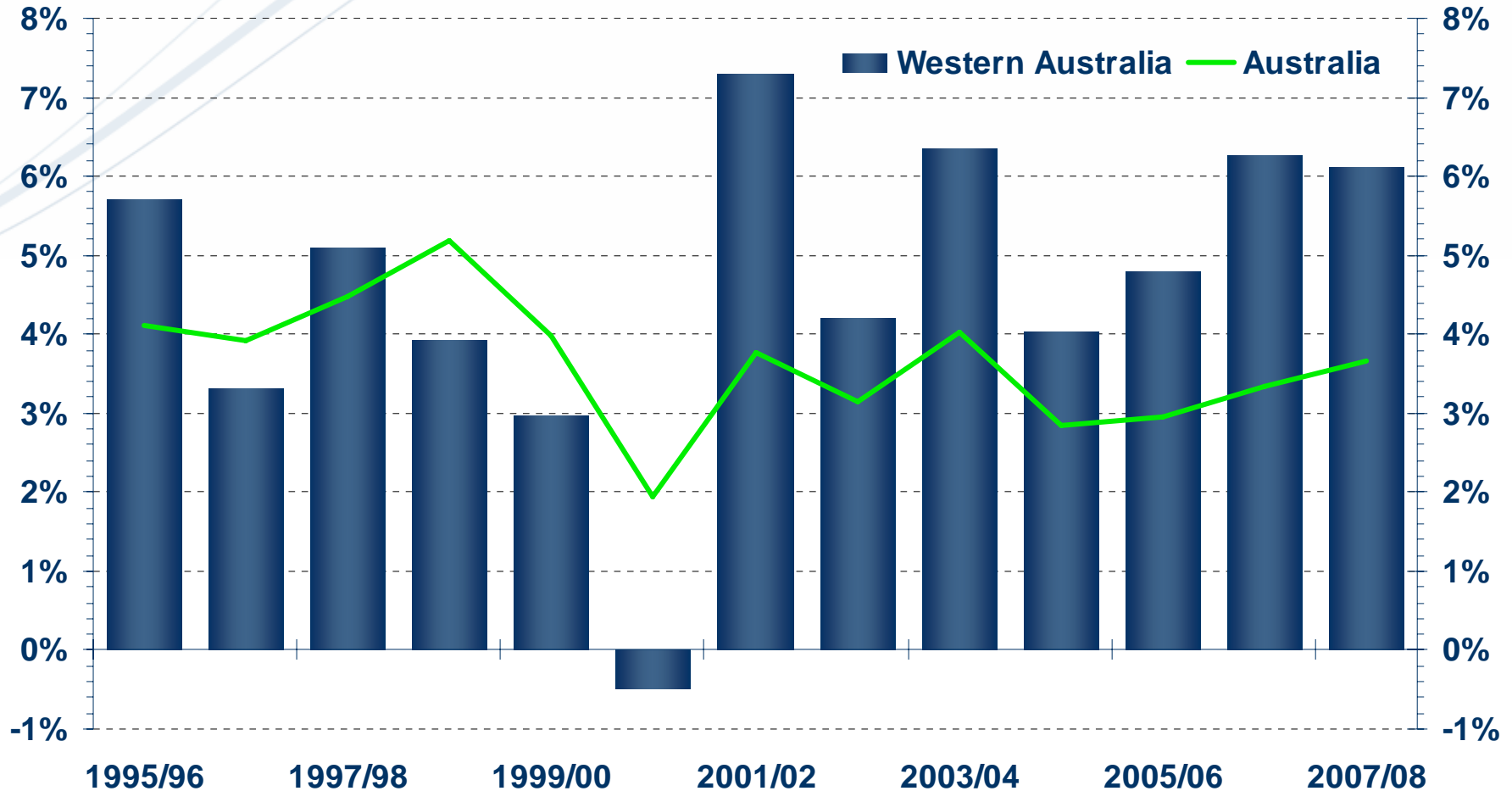
# Monkey Business

*Evolution & the Current  
Global Economic Crisis*

**Nathan Taylor**  
**Economic Policy Manager**



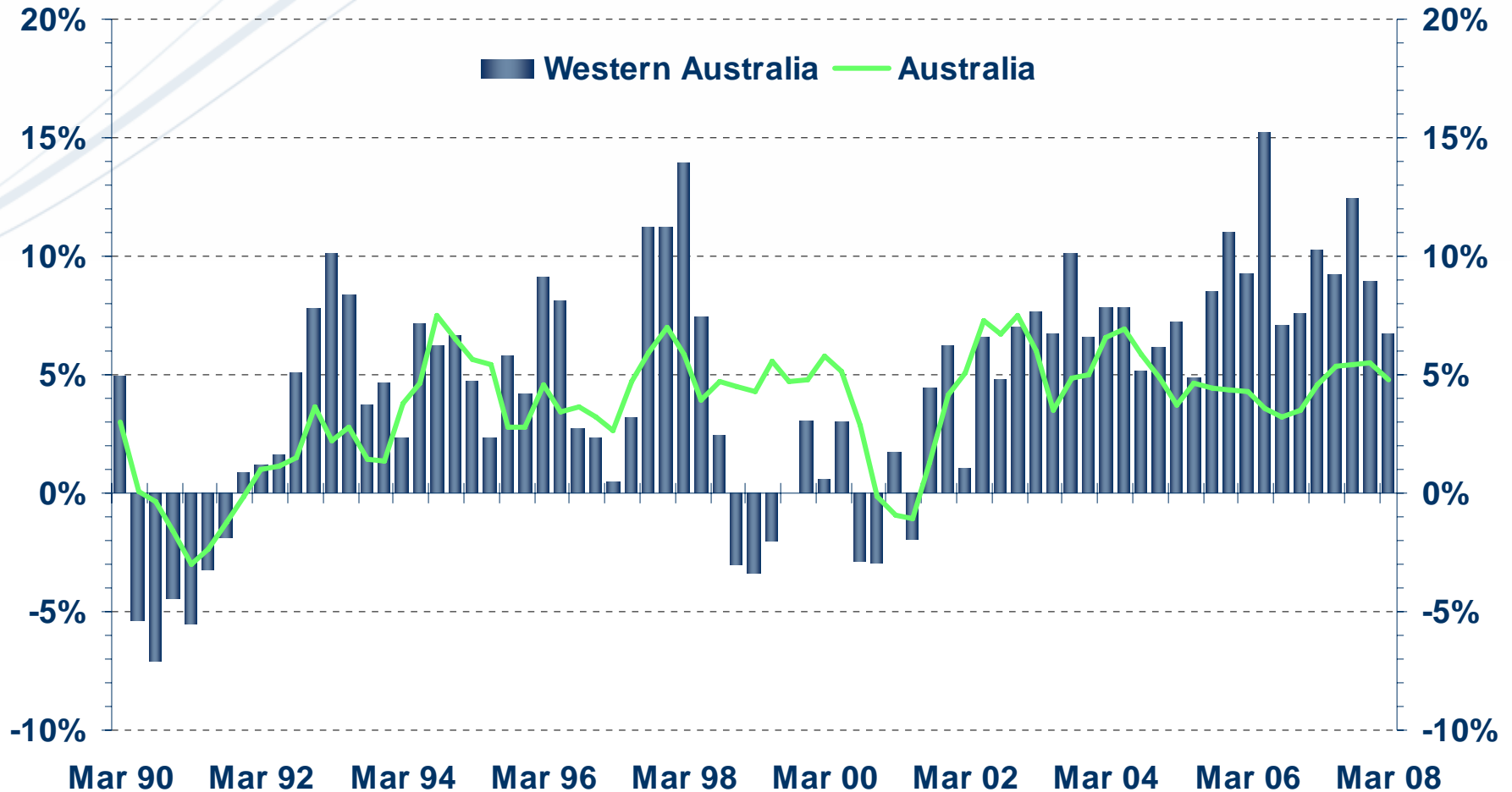
# Real Gross State & National Product Yearly % Change



Source: ABS Cat. 5206.0, 5220.0



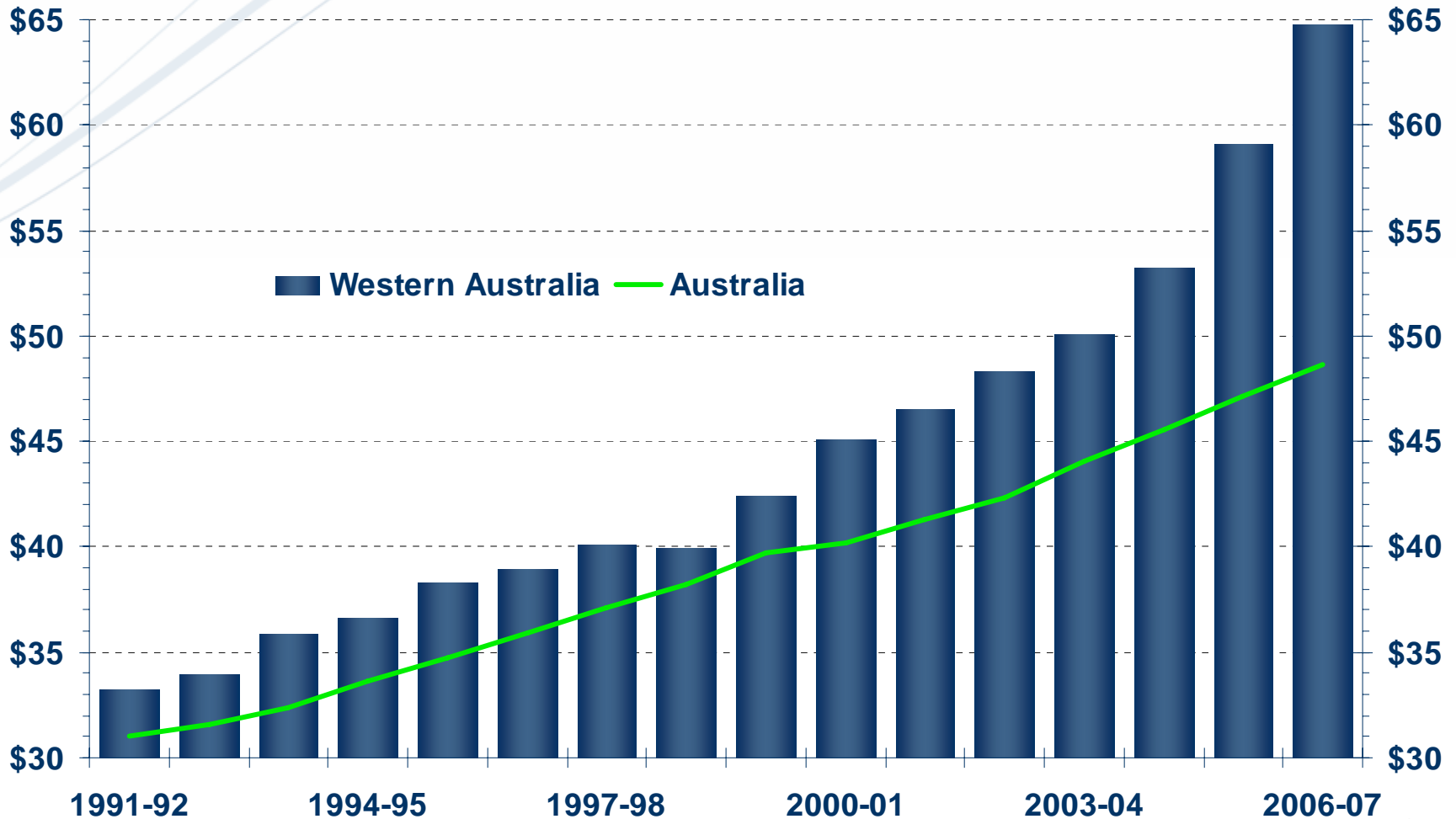
# Domestic Final Demand Annual % Change



Source: ABS Cat. 5206.0



# Real Gross Domestic Income Per Capita, WA & Australia, in '000s

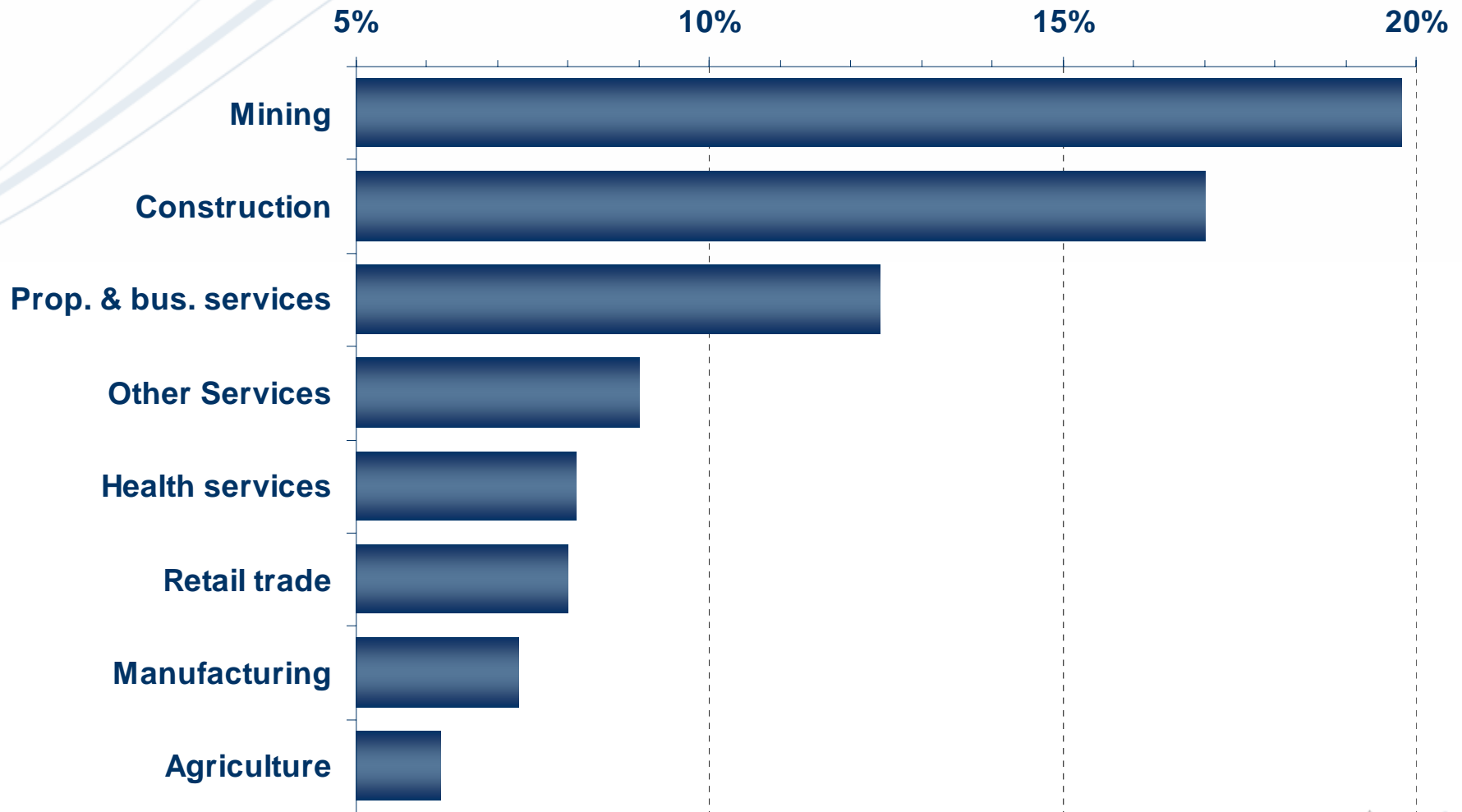


Source: ABS Cat. 5220.02



# WA Output by Sector

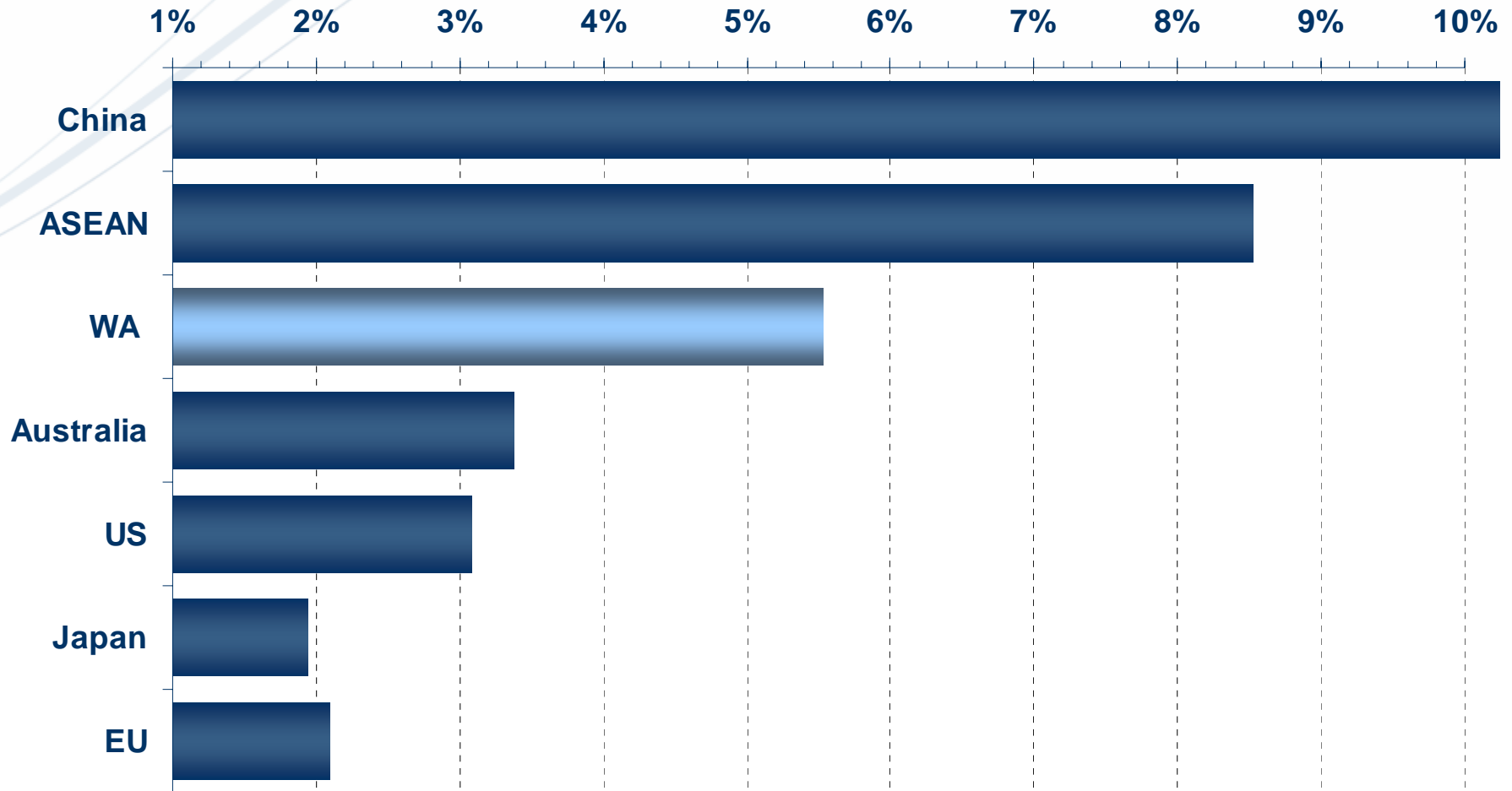
## Ave % Change, 2001-02 to 2006-07



Source: ABS Cat. 5220.0



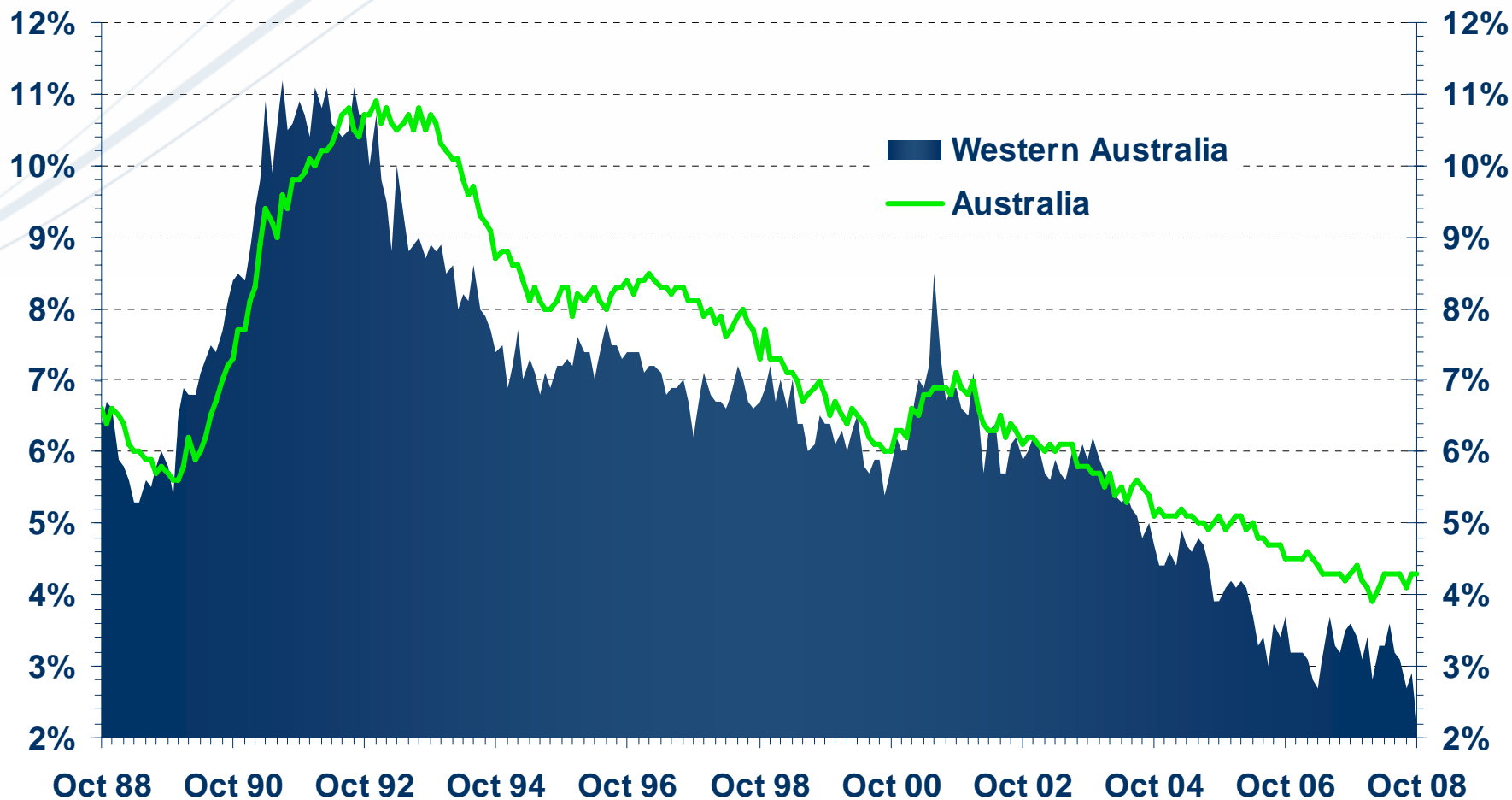
# Average Economic Growth, WA vs Other Regions, 2001-02 to 2005-06\*



Source: ABS Cat. 5220.01 , IMF, In annual average terms



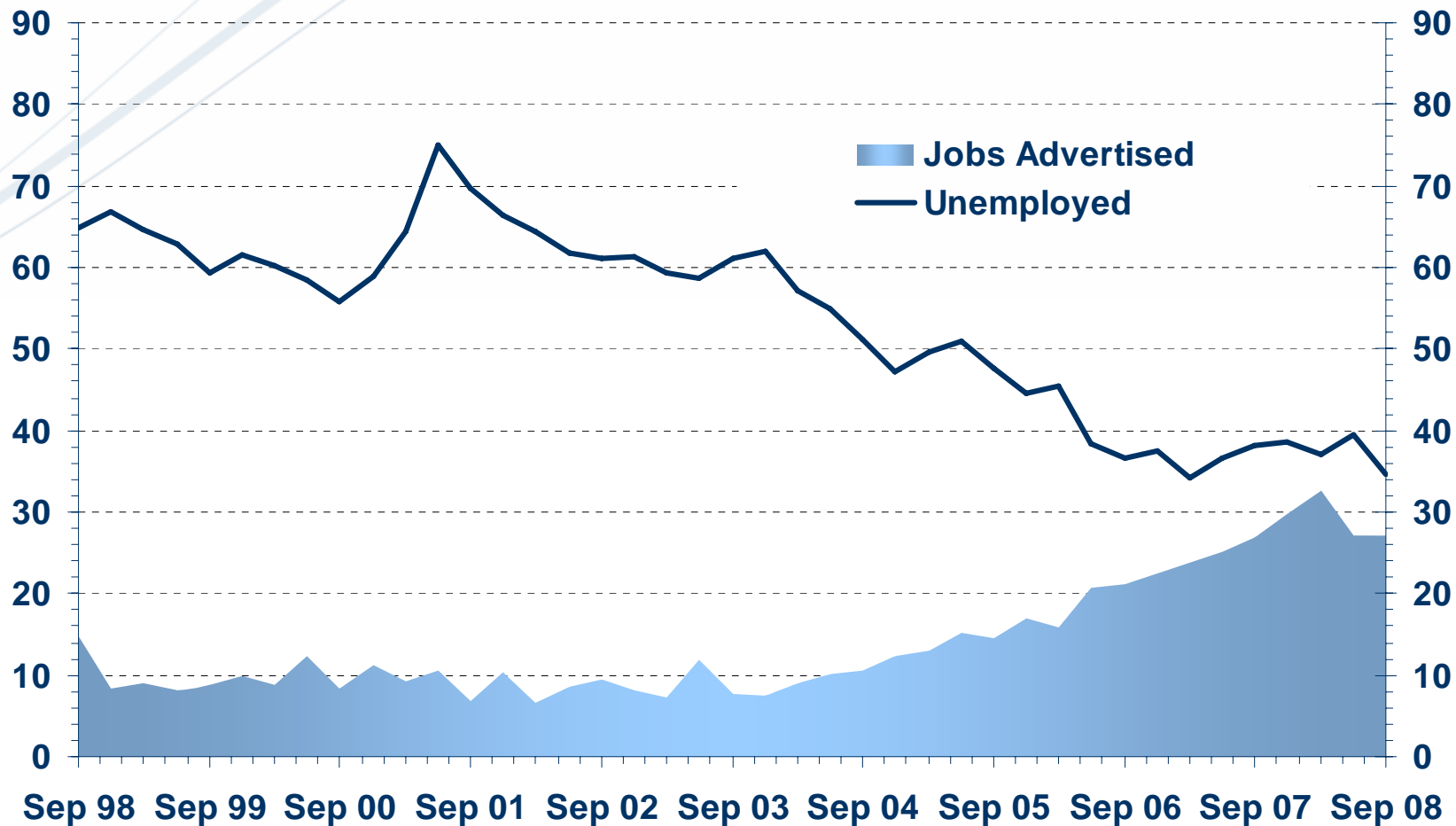
# Unemployment Rate Seasonally Adjusted



Source: ABS Cat. 6202.0



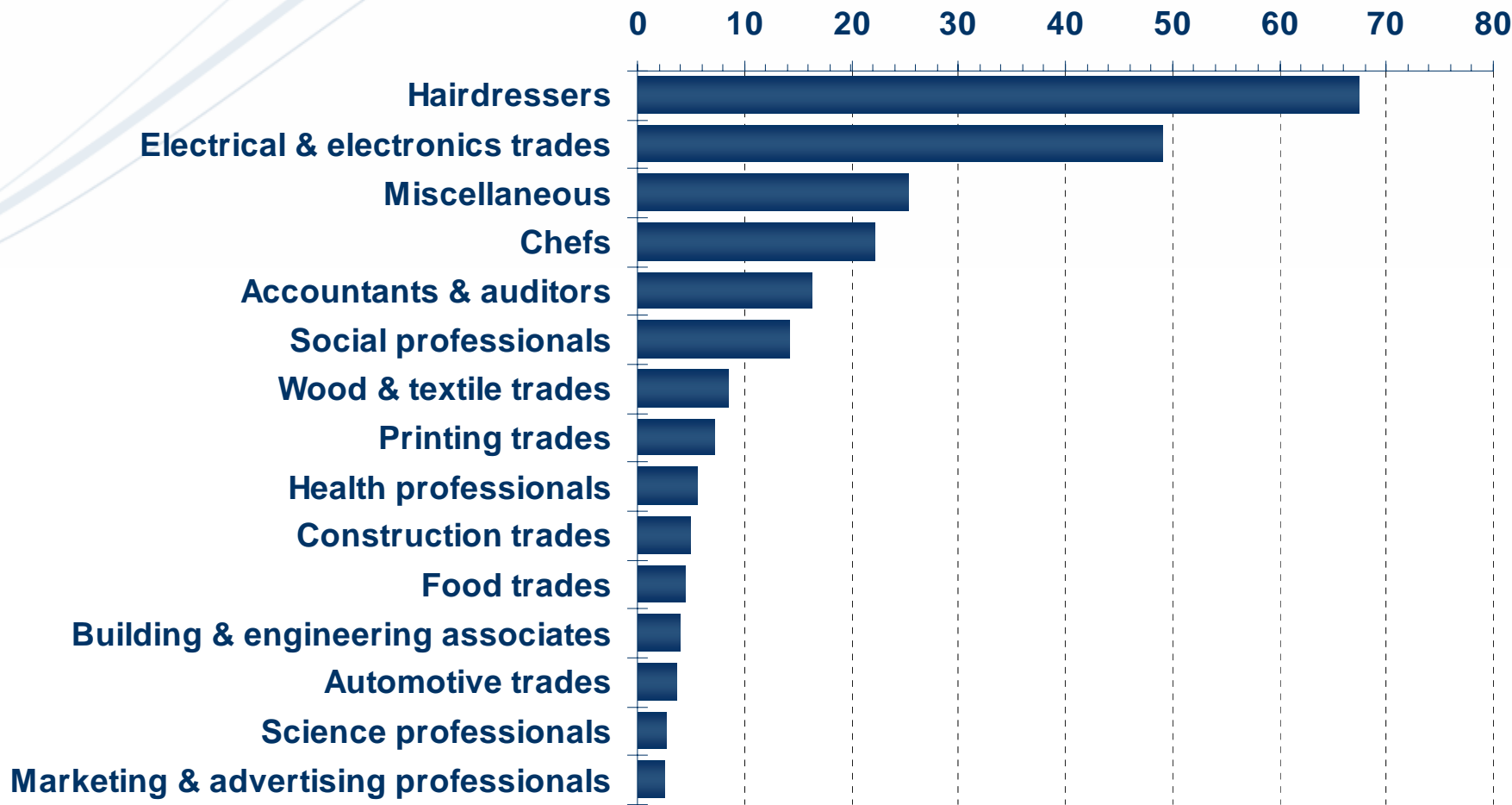
# Unemployed vs Advertised Jobs, WA Number, 000s



Source: ABS Cat. 6354.0 & 6202.0



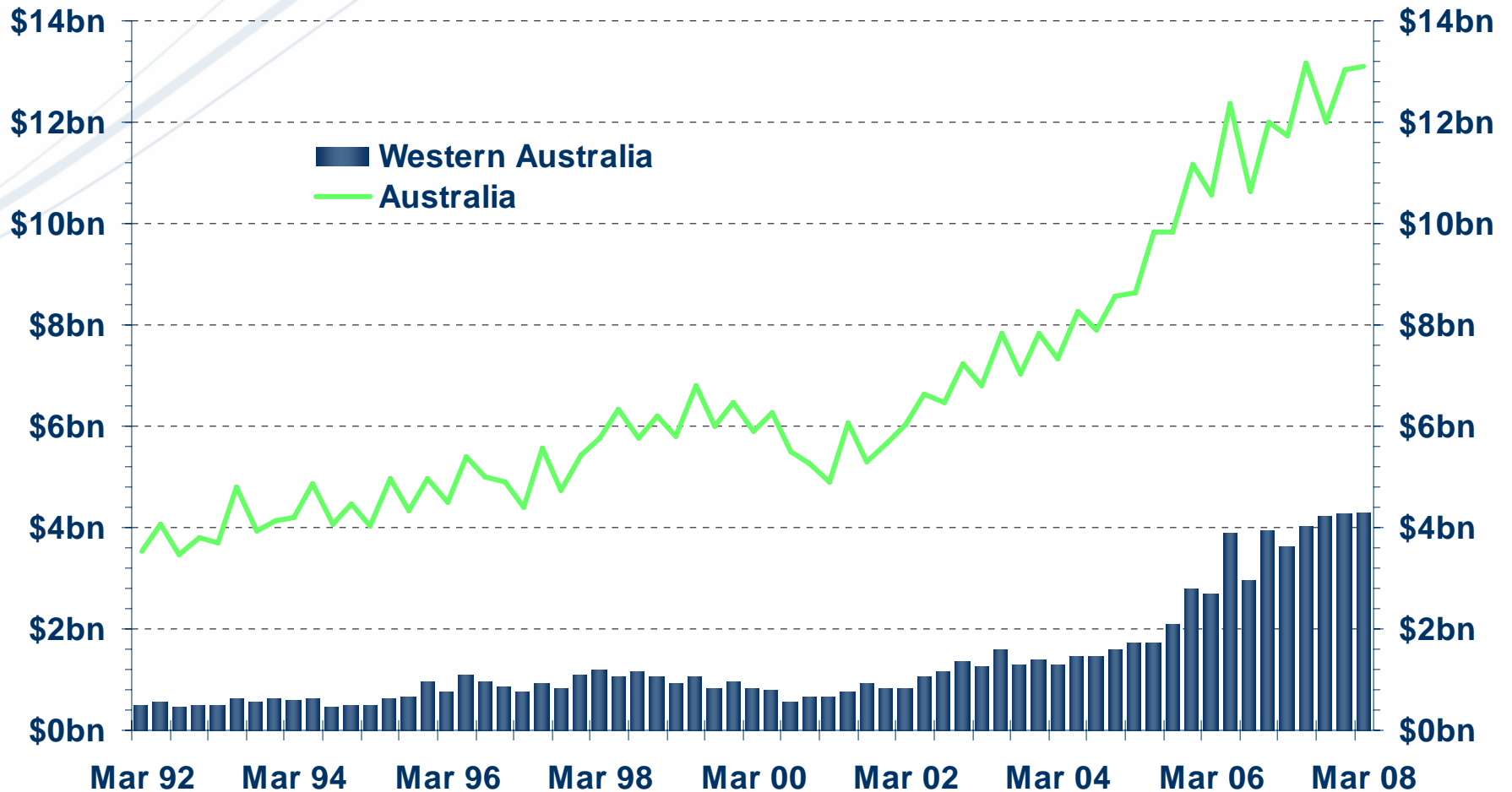
# Average Number of Skilled Vacancies Per Month in WA, By Occupation, Year to May 08



Source: Dept of Employment & Workplace Relations



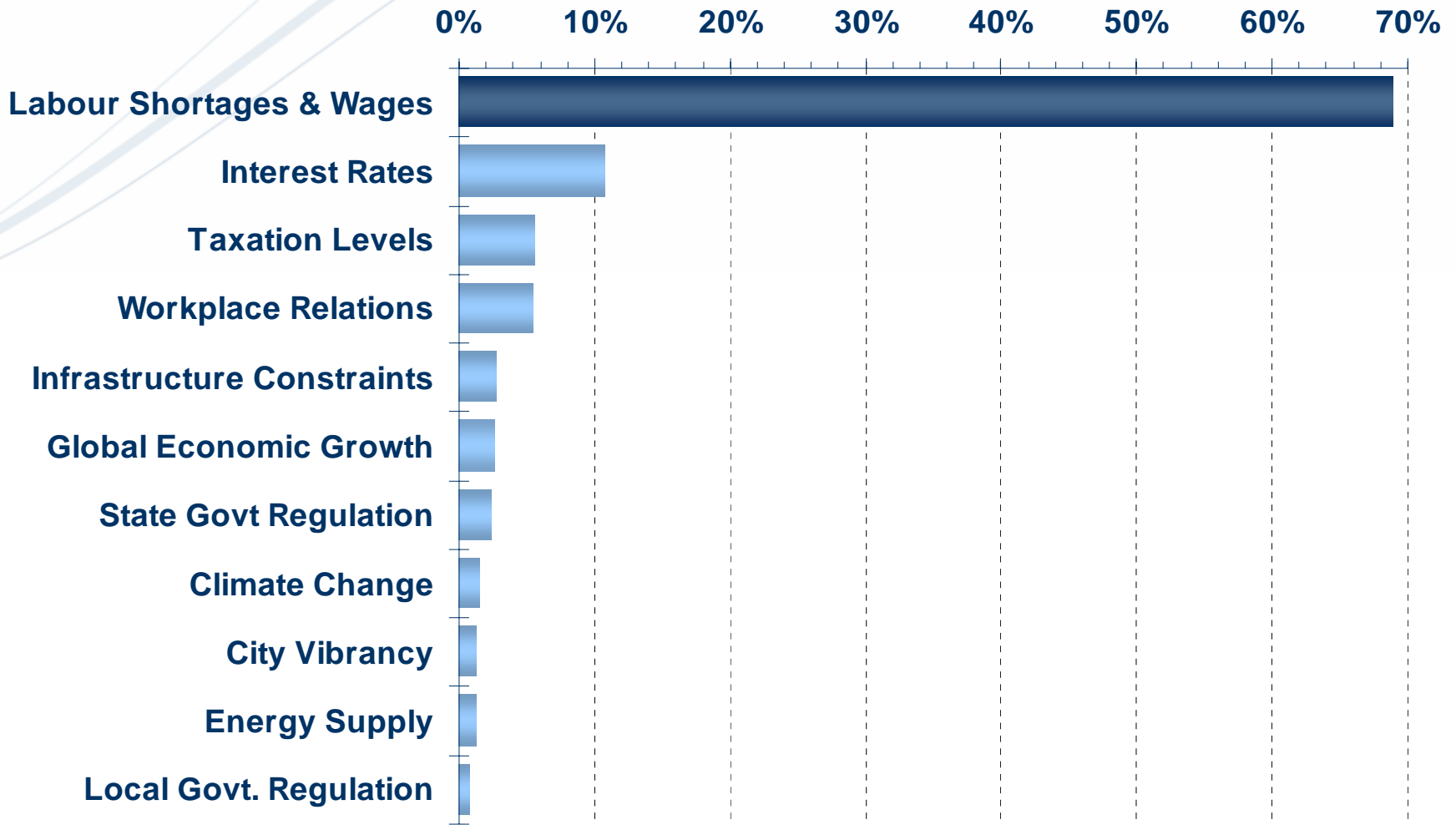
# Engineering Work Done Real Terms, in \$Billion



Source: ABS Cat. 8762.0



# Top Priority for WA Business in 2008, % of Total Respondents



Source: Commonwealth Bank-CCI Survey of Business Expectations



# WA & China – Perfect Complements



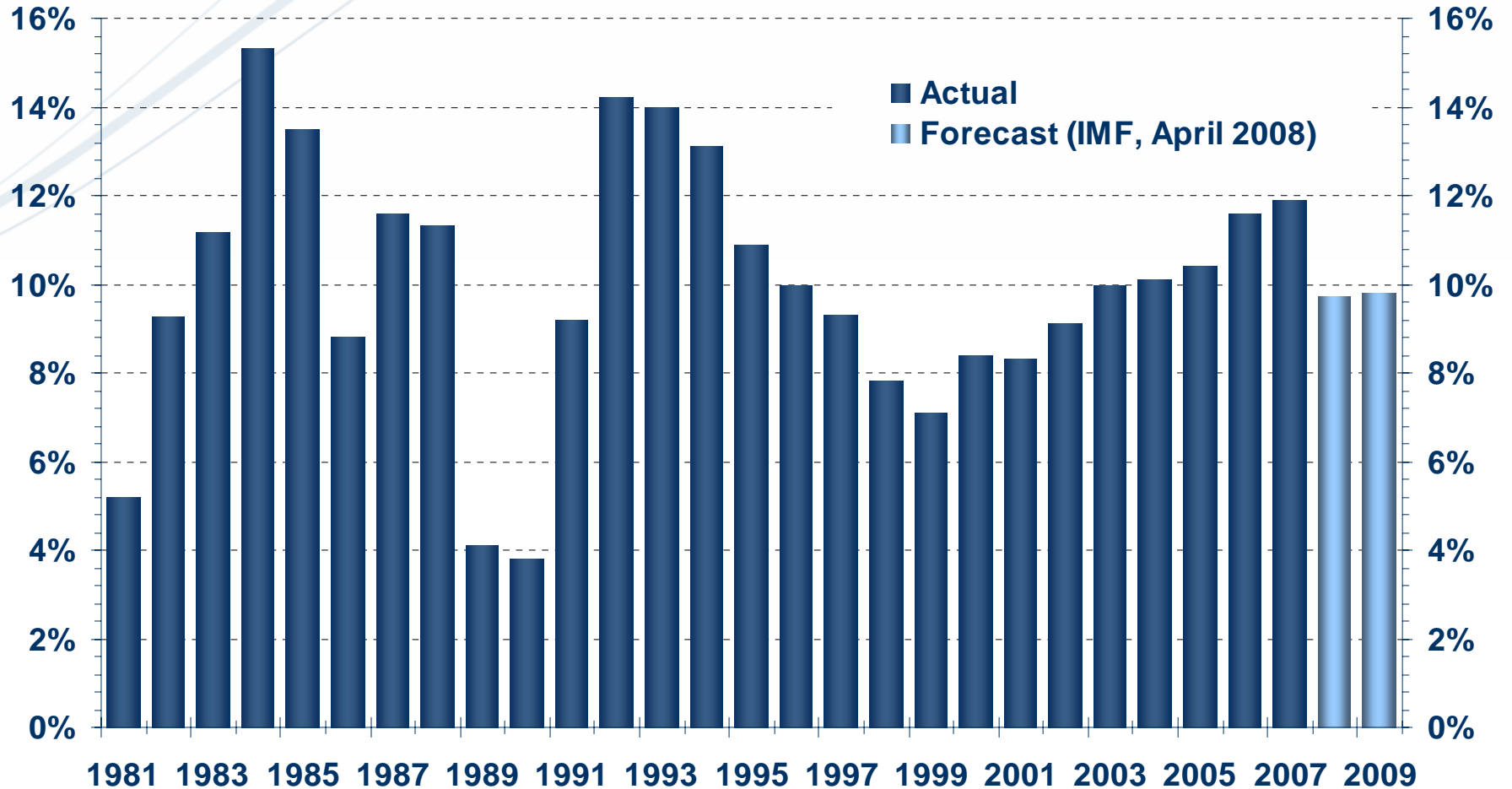
Pilbara, WA



Shanghai, China

# Real GDP, China

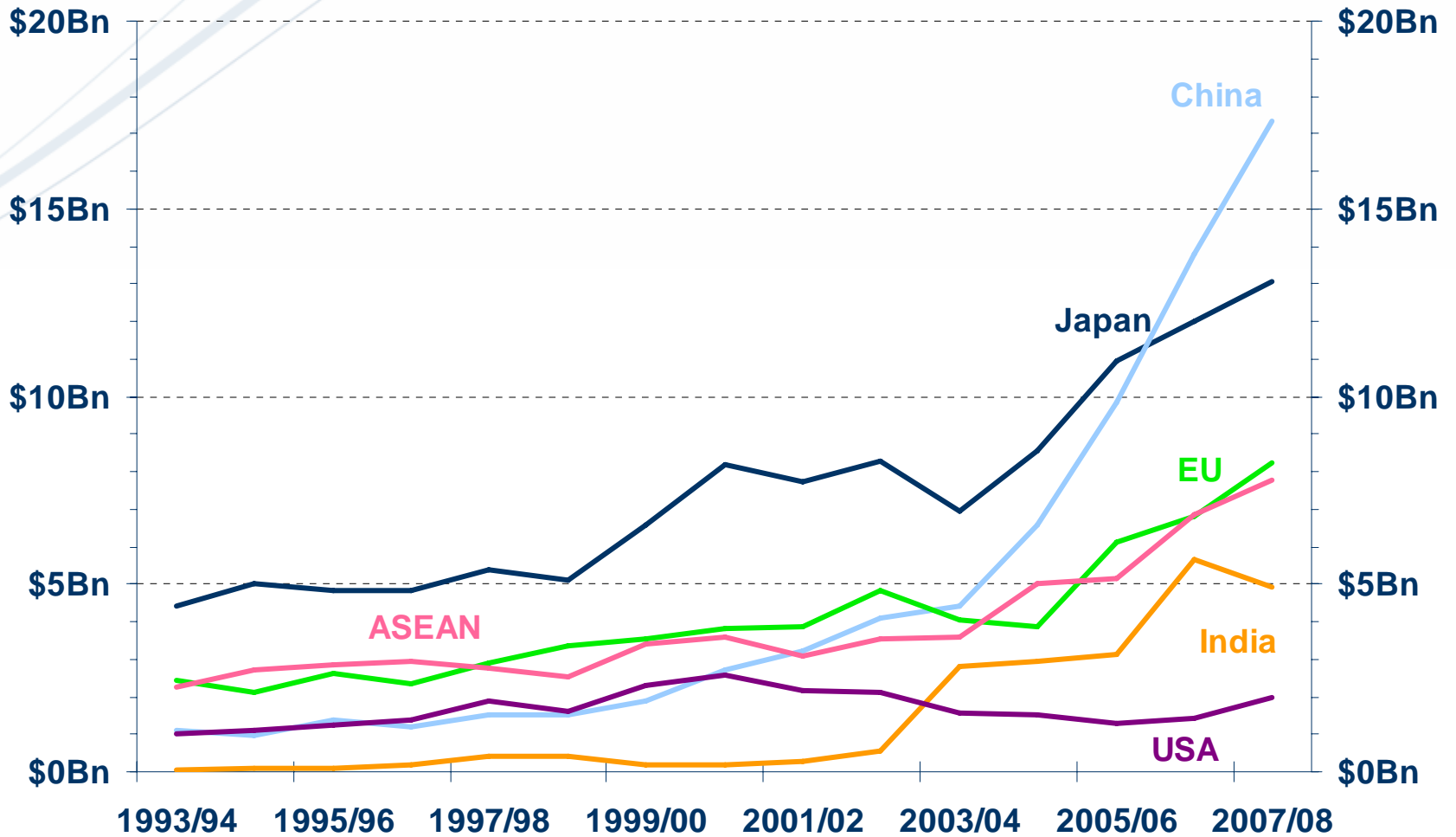
## Annual Growth, Actual & Forecast



Source: IMF, World Bank & OECD



# WA Exports by Country, \$ Billions



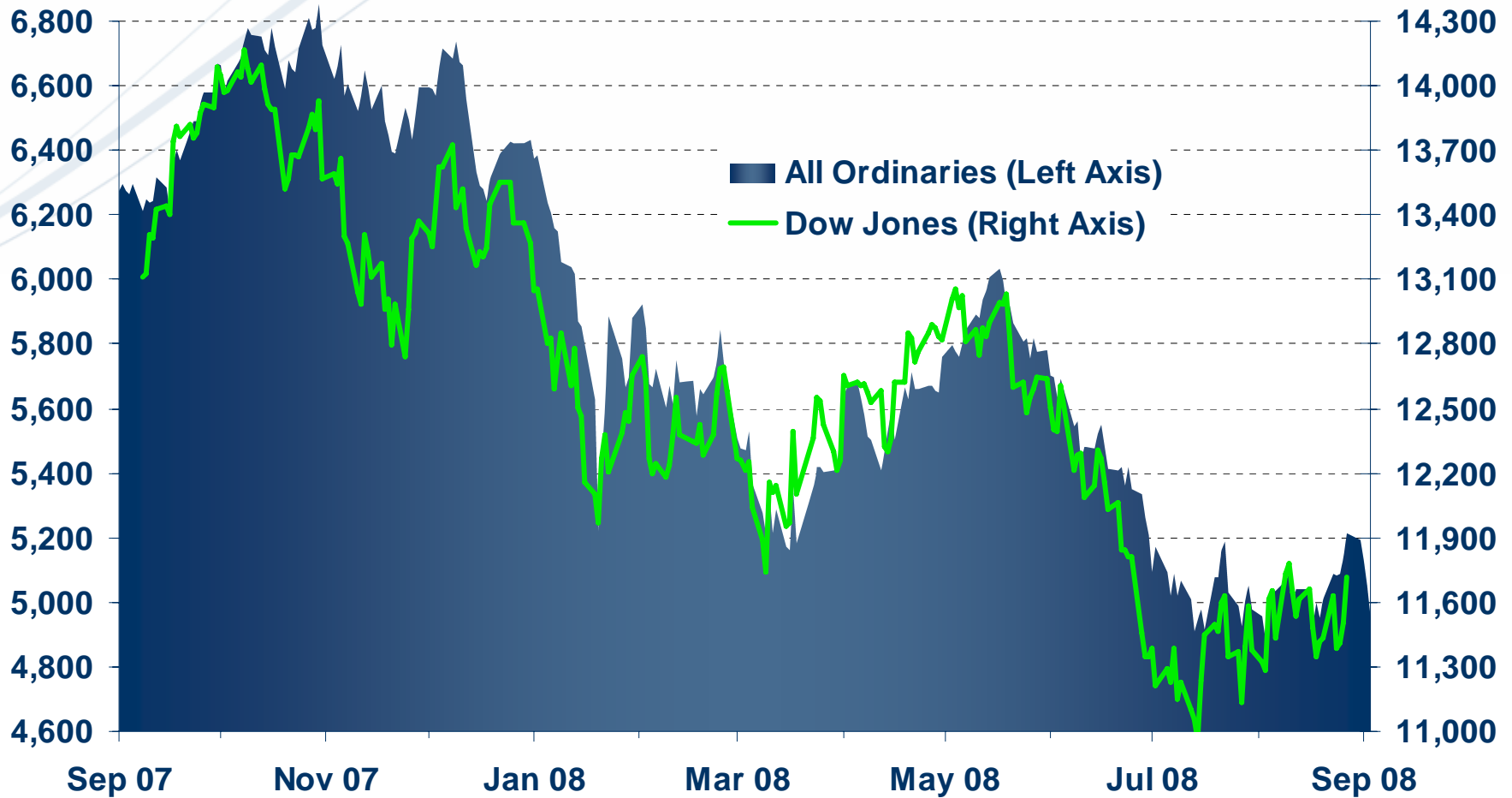
Source: ABS Cat. 5432.07



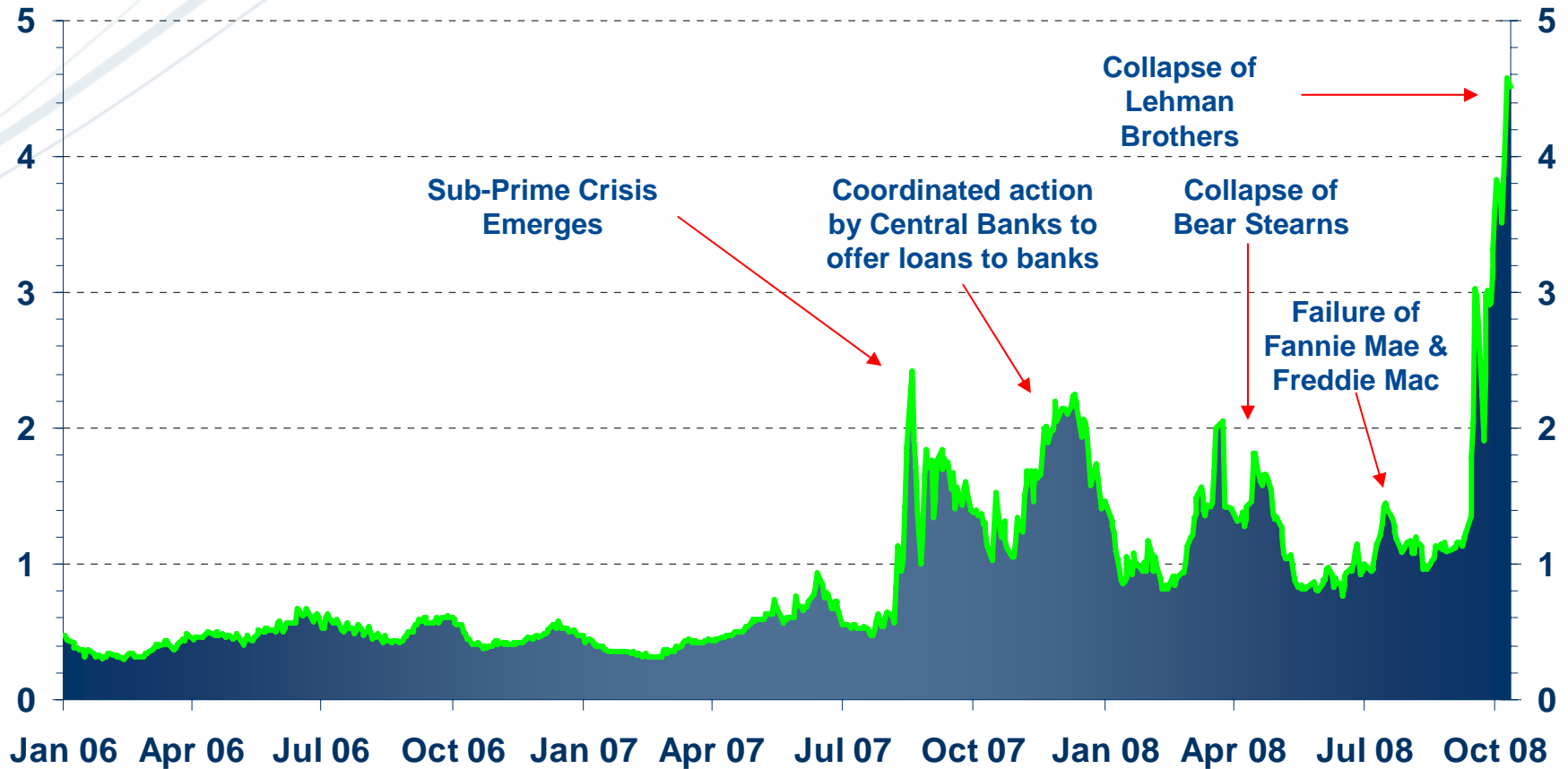
# Recent Challenges



# Australian All Ordinaries Index vs US Dow Jones Index



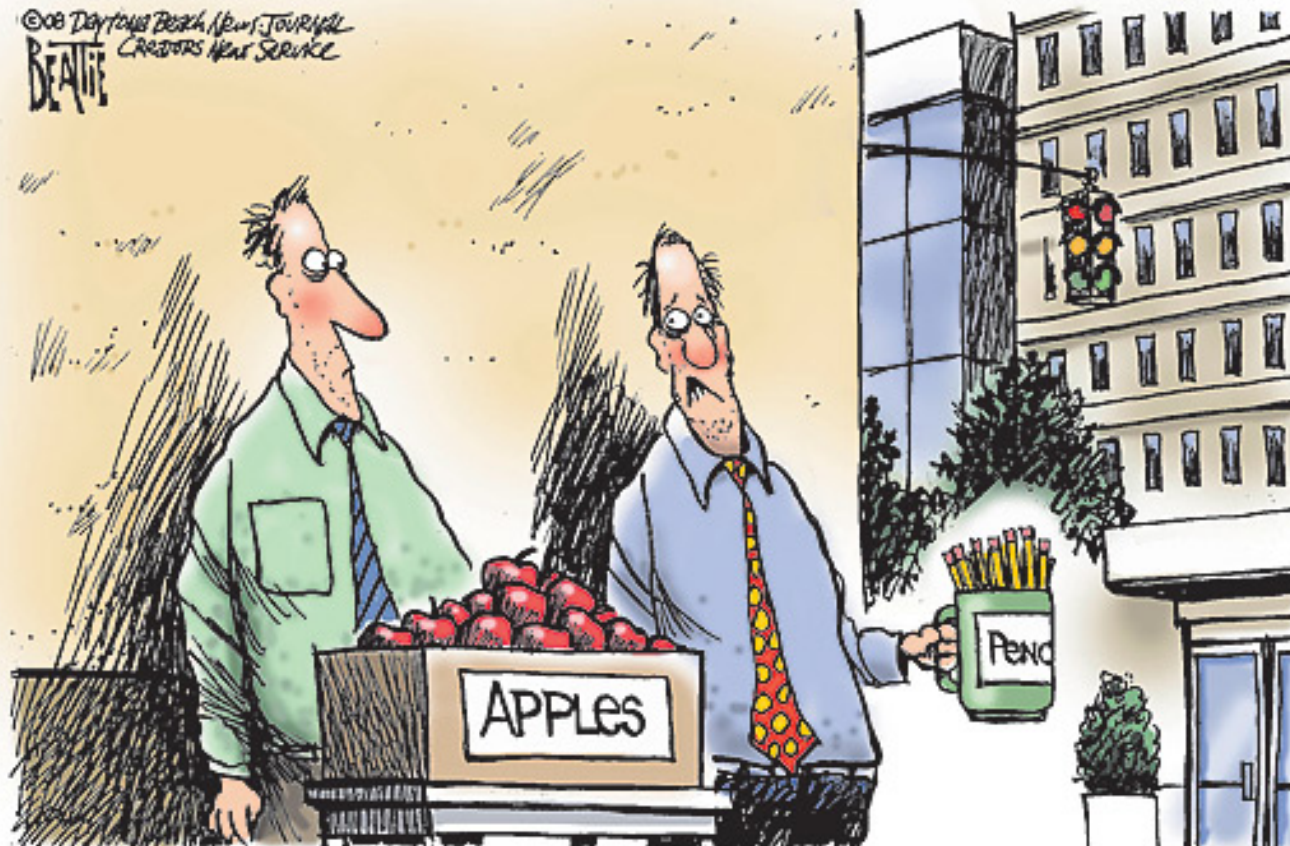
# Interbank Lending Risk Premium US 3-month T-Bill to LIBOR\* Spread



Source: US Federal Reserve, \* London Inter Bank Offered Rate

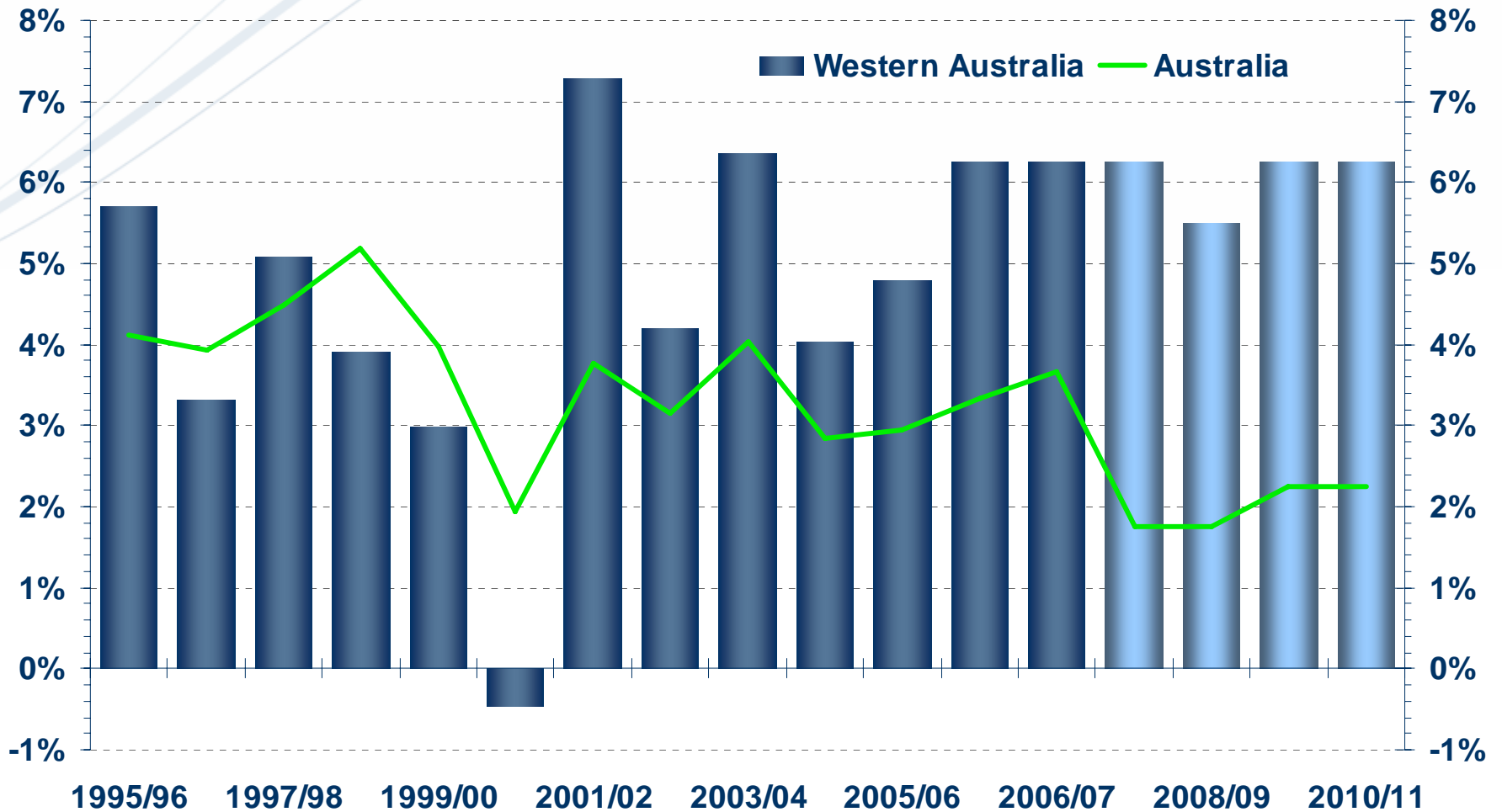


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**"Things must REALLY be bad . . . Warren Buffett is on a buying spree."**

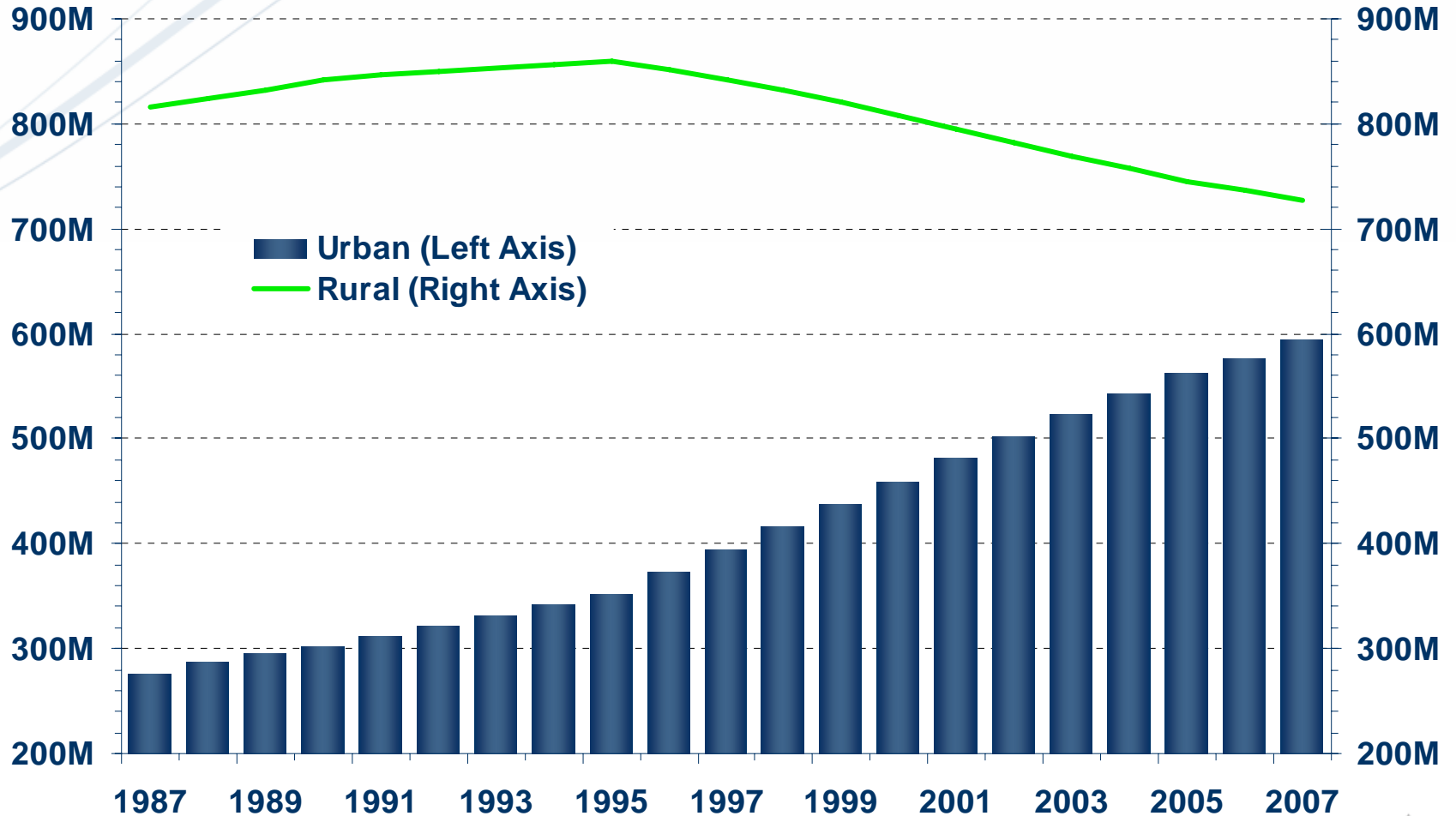
# Real Economic Growth WA and Australia



Source: ABS Cat. 5206.0, 5220.0, CCI



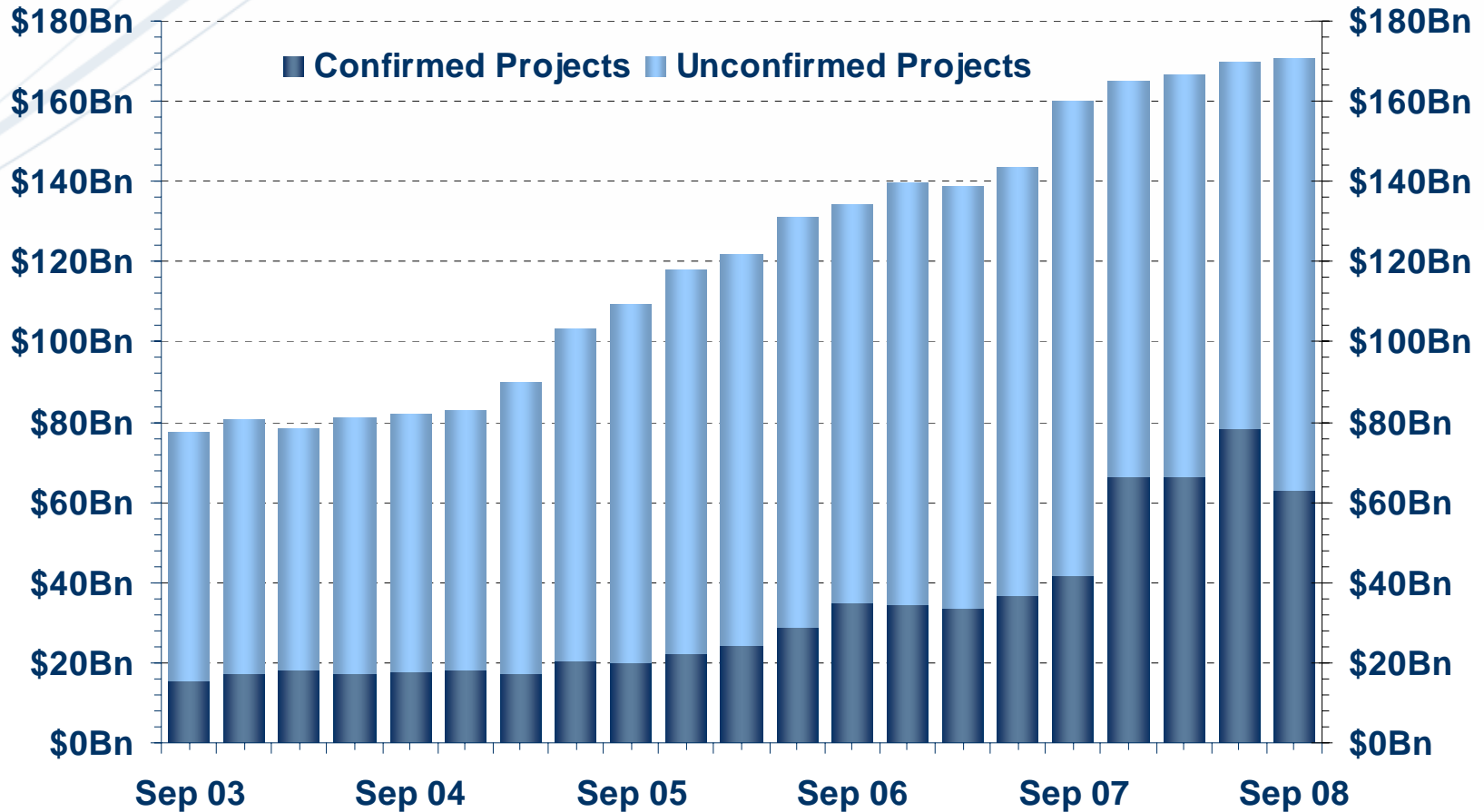
# China Population by Area Number, In Millions



Source: CEIC



# WA Investment Projects Value by Status, \$ Billions



Source: Access Economics/Delta Electricity Investment Monitor



# Engineering Construction, WA

## Work Done & Yet to be Done

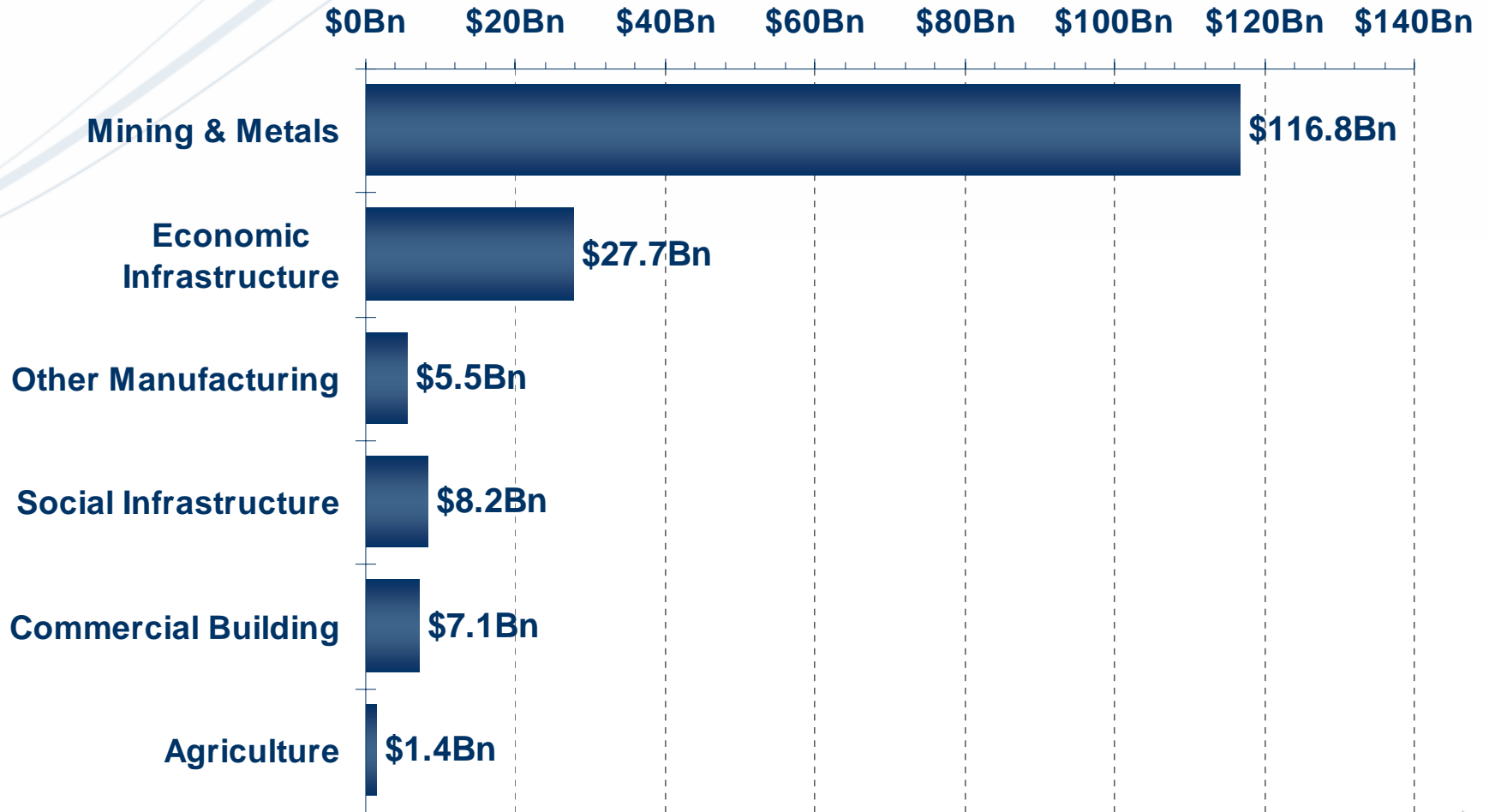


Source: ABS Cat. 8762.0





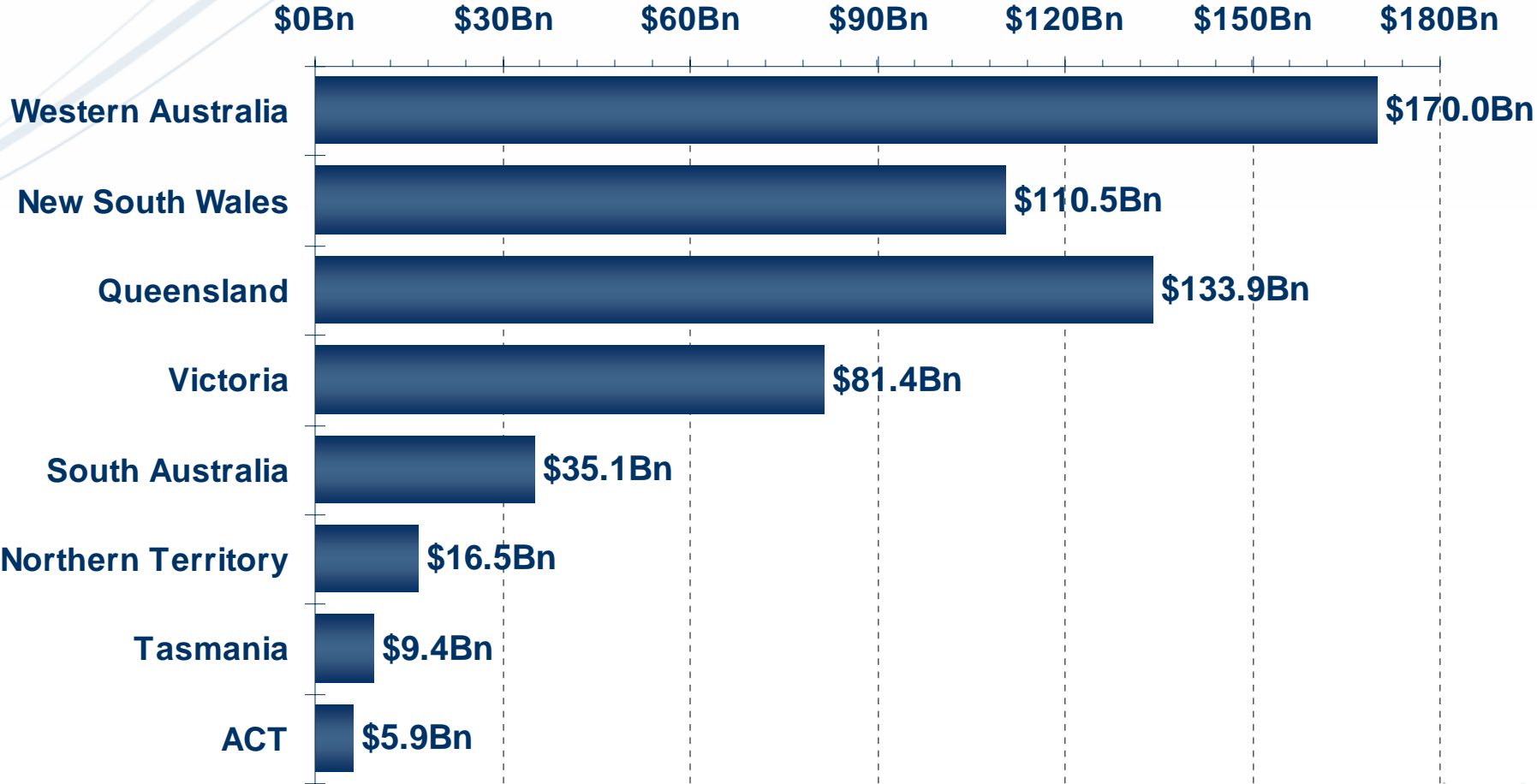
# WA Investment Projects Value by Sector, June 08



Source: Access Economics/Delta Electricity Investment



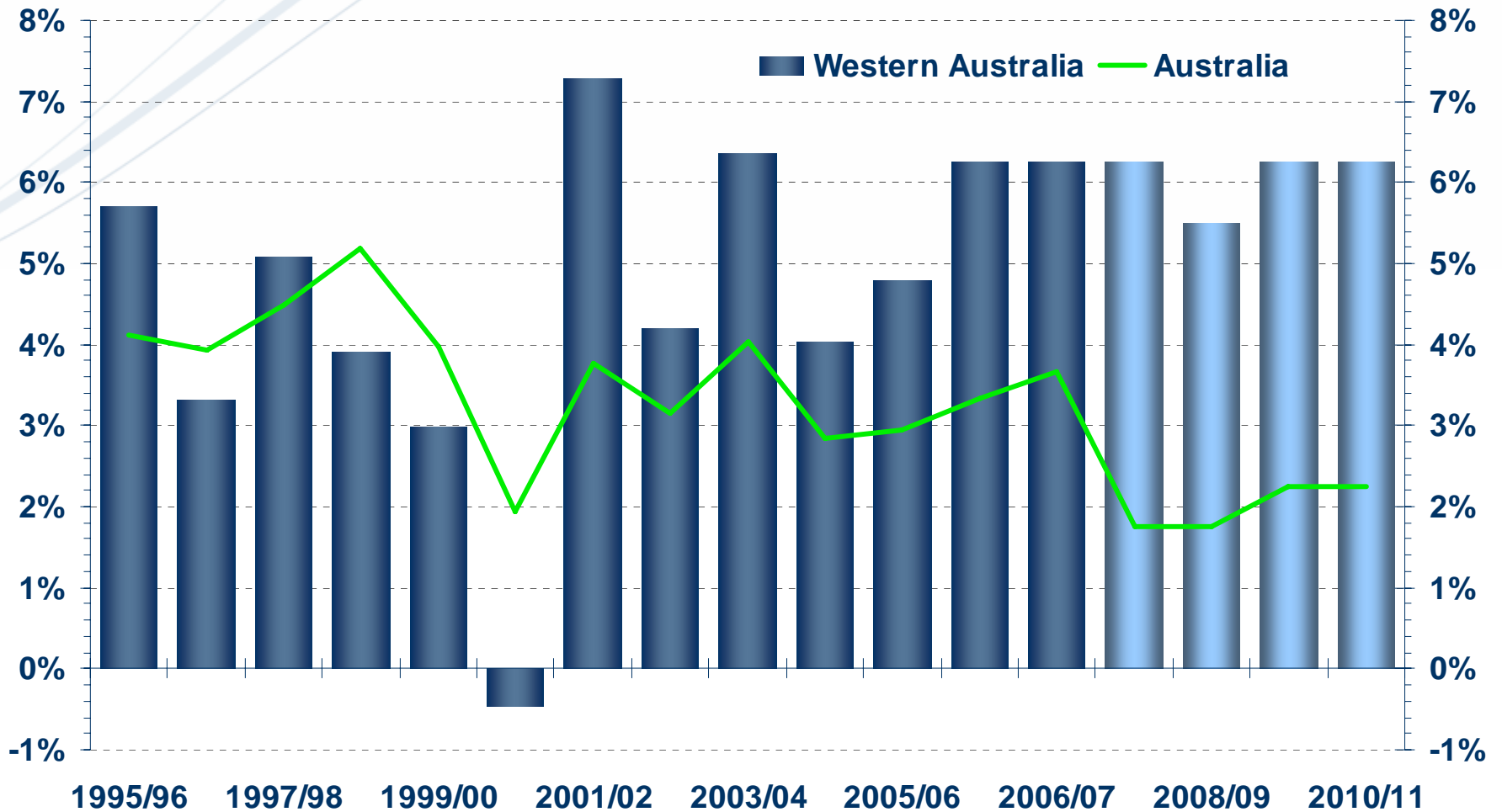
# Investment Projects, Australia Value by State, June 08



Source: Access Economics/Delta Electricity Investment Monitor



# Real Economic Growth WA and Australia



Source: ABS Cat. 5206.0, 5220.0, CCI



# Monkey Business

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